

United States District Court
Southern District of New York

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Alpha Capital Anstalt,

Plaintiff,

vs.

07 CV 11430 (CM)

Silver Dragon Resources, Inc.,

Defendant.
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Affirmation of Barbara Mittman In Opposition To Defendant's
Motion To Set Aside The Preliminary Injunction Granted By Default

I am an attorney at law duly admitted to this Court. I hereby affirm under penalties of perjury as follows:

I have reviewed the affirmation of Asher Brand dated February 20, 2008 and I adopt the factual statements set forth therein.

Dated: New York, New York
February 20, 2008


Barbara Mittman